

# BUILDING THE FHE COMMUNITY





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## **INSTITUTES BUILD POWERFUL CONNECTIONS**

NFXTFL

ELECTRONICS

SAN JOSE, CA

Manufacturing USA connects people, ideas and technology to solve industry-relevant advanced manufacturing challenges. The 16 Manufacturing Innovation Institutes, 9 of which are funded by the Department of Defense, are enhancing industrial competitiveness and economic growth and strengthening our national security. The Institutes have three shared goals:

1. Advance the manufacturing & technology process to full scale production

> Partner with industry to investment in applied research and industrially-relevant manufacturing technologies

#### Create a robust commercial ecosystem around the technology

Establish regional manufacturing hubs and ecosystems for long-term, national impact

#### Secure human capital 3.

Develop manufacturing-specific education and workforce development resources to ensure innovative technology is manufacturable





## **NEXTFLEX: A PUBLIC-PRIVATE PARTNERSHIP**



Established Hub Location Agreement Period Industry & Academic Members Government Agencies Engaged State / Regional Hubs Workforce Partners

> Core Federal Funding Committed Cost Matching Agency Projects Core Funded Project Calls

28 August 2015 San Jose, California 2015 – 2027 100 >40 DoD & OGAs NY, MA, MO 50 companies 34 colleges >100 K-12 districts

\$102 million\$146 million120; \$185 million81; \$124M total

value





# MISSION

Create a leadership position for the U.S. industrial base for Flexible Hybrid Electronics (FHE) and related additive electronics manufacturing.

- Establish and grow a strong U.S. FHE manufacturing ecosystem and supply chain
- Serve DoD and industry with engineering and manufacturing capability; develop and disseminate technology
- Develop human capital



#### FLEXIBLE HYBRID ELECTRONICS: NEXTFLEX PERSPECTIVE



Flexible Hybrid Electronics (FHE) is an electronics technology and manufacturing approach that combines printed / additive manufacturing with the performance of semiconductor devices.







Flexible Devices







Heterogeneous Integration



### WHAT WE DO



Nationwide Workforce
 Development Programs



 FHE Consortium: 100 Members and Growing



Regular CommunicationWebinars & Workshops Events



 NextFlex Technology Hub: Design & Prototyping Services



 Project Calls: \$124M to Develop FHE Manufacturing



11 Tech. Working Groups
 with 5-Year Roadmaps that
 Validate Market Needs





### **BRINGING TOGETHER THE FHE ECOSYSTEM**







#### **STATE GOVERNMENT PARTNERS**



#### NEW YORK NODE

#### MASSACHUSETTS NODE



A Division of Empire State Development



#### MISSOURI NODE



New York supports NextFlex members and partners with matching project cost-share to support Project Calls and Agency Projects, along with research and development at regional partners. Massachusetts supports NextFlex members and non-members working in FHE with capital equipment grants, including for use as project cost-share, to create economic benefit. Missouri supports NextFlex members and partners in hybrid electronics and advanced packaging to grow regional activity and strengthen onshore capability.



#### **GOVERNMENT PARTNERS AND SUPPORTERS**





#### **TECHNICAL WORKING GROUPS (TWGs)**



Manufacturing

Manufacturing

Thrust Areas

Device Integration & Packaging

Materials

Modeling & Design

Printed Components & Microfluidics

Standards, Test & Reliability



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Automotive

Asset Monitoring Systems

**Flexible Power** 

Human Monitoring Systems

Integrated Antenna Arrays

Soft & Wearable Robotics



#### **PROJECT CALLS – ECOSYSTEM-DRIVEN PROJECTS**

Working Groups: Industry, Gov't, Academia

Roadmap manufacturing processes and cross-cutting technology demonstrators

Technical Council: Industry, Gov't, Academia

Prioritize capability gaps to advance the FHE Ecosystem

Recommend project topics and funding allocations

Governing Council: Industry, Gov't, Academia

Approve PC topic selection

Balance longterm strategy



#### **PROJECT HIGHLIGHTS**



Universal Instruments "High Speed Wafer Feeder" - Tool Commercialized



Aptima / NextFlex "Industrial Asset Monitor"



General Dynamics Mission Systems / UMass Lowell "Conformal, Multi-Layer FSS Structures for Radomes"



Lockheed Martin led "Small Unmanned Aircraft Systems Using FHE for expanded multi-mission operation"







Boeing led "FHE Demonstrator for UAV Applications"



GE and Boeing led projects on high-temp FHE for hypersonics.



#### **PROJECT INFORMATION SHARED WITH ALL MEMBERS**





All projects deliver quarterly technical reports and webinars. Members can attend live and have access to recordings and reports through the member portal.



#### THE NEXTFLEX TECHNOLOGY HUB

















Cleanroom features:

- Sheet to sheet based
- Flexible process flow to accommodate high mix, low volume prototyping
- Manufacturing capable printing and assembly tools
- Unique tools in development for printing, assembly and inspection
- ITAR Compliant\*
- FDA GMP Compliant\*\*

Lab space: 10,700 sq. feet Total facility size: 34,000 sq. feet

(\*) ITAR – International Traffic in Arms Regulations (\*\*) CGMP – Current Good Manufacturing Practices

The Tech Hub equipment list can be found here: <u>https://www.nextflex.us/commercial-services/tech-hub-equipment/</u>.







FlexFactor	Flex2Future	FlexAhead	FlexPro
Target Audience: K12 & Transitioning Military	Target Audience: Community College	Target Audience: Graduate Students	Target Audience: Incumbent Workforce
	Students		
Purpose: Awareness Building Familiarize audience with FHE and broader adv. mfg. sector education & career pathways	Purpose: Skill Building Work-based learning experience for students in technician pathways	Purpose: Skill Building Increase functional knowledge of FHE among graduate students in engineering pathways	Purpose: Awareness & Skill Building Increase knowledge, skills, and training on FHE
Stage: K12: Commercially Available Military Version: In development	Stage: Commercially Available	Stage: In Development (Expected Launch Date Spring 2023)	Stage: In Person Workshop – Commercially Available
			Digital/Online version in development (Expected Launch Date Spring 2023)

**Consulting:** STEM/FHE Workforce consulting for industry, academic, and government stakeholders



#### THANK YOU





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